

IDB Infrastructure Fund
Expression of Interest for Funding of Technical Cooperation

Country	
Name/ Title of the Infrastructure Project	

Basic Facts about Entity requesting InfraFund Assistance

Date of Request			
Requesting Entity			
Type of institution	Private	Public	Non for Profit
Address:			
Contact Person:		Position:	
Telephone:		Email:	

Basic Facts about the Executing Entity (if different from requester)

Name of Executing Agent:			
Address:			
Contact Person:		Position:	
Telephone:		Email:	

Project Cost

Total Investment of Infrastructure (US\$)	
Total preinvestment cost (US \$)	
Request to InfraFund (US\$)	
Sources of Financing of Investment (if applicable) US\$	
Equity from Investors US\$	

Basic Facts about the Infrastructure Project

Infrastructure site:			
Sponsor Institution	Company	/	
Owner		Operator	
<input type="checkbox"/> Private Sector Initiative	<input type="checkbox"/> Public-Private Partnership	<input type="checkbox"/> Concession, BOMT, etc	<input type="checkbox"/> Public Works

Concession authorized			
Sector:			
	Water and sewerage		Renewable Energy
	Solid waste		Electricity transmission / distribution
	Gas transmission / distribution		Ports
	Telecommunications		Roads
	Quality of Life Infrastructure		Social Infrastructure
			Airports
			Railways
			Transport (more than 1 mode)
			Urban public transportation
			Multi-purpose

Description of the Infrastructure Project

[Concise description of the infrastructure project that would benefit from InfraFund assistance. The description needs to include: i) the expected economic, social and environmental benefits of the infrastructure project to the host country, region, or community, ii) the end users/beneficiaries or targeted population of the project, iii) summary description of the physical characteristics of the project and, iv) the approximate beginning/end dates of construction. Include indicators that show the relevance of the project to the beneficiary region/population.]

Current Preparation Status of the Infrastructure Project

	Preparation Status <10%	A project in this stage is just a “concept idea” that was envisioned by public authorities or private investors. No relevant studies related to the project are available and the assistance requested to the InfraFund will finance the first study/ies related to the project.
	Preparation Status 10% to 50%	Projects that have some prefeasibility studies already performed but still are in the early stages of development and will require further technical studies
	Preparation Status 50% to 90%	Projects that have most of the studies performed and have proven to be economically / financially feasible. Some studies still pending in addition to InfraFund assistance that may not be enough to put the project in the ready-to-finance status.
	Preparation status > 90%	The projects in this stage are just one step away from getting financing or being ready for construction. One or two studies are pending and the assistance requested to the InfraFund will allow the project to be ready to be financed and construction to begin
	In Construction	Projects already in construction but still requires studies to complete de construction

Studies Already Available / Previously Prepared

	Engineering / Technology		Tariff		CDM requirements
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	Financial Feasibility		Market Demand		
	Economic Impact Analysis		Resettlement		
	Environmental (EIA)		Carbon Credits		
	Legal/Regulatory		Stakeholder Analysis		

Constrains and obstacles impeding the development of the Infrastructure Project

[Indicate the mayor obstacles impeding or delaying the preparation of the Infrastructure project. For each of the obstacles indicate the entity responsible for resolving it or activity/ies that will accelerate its development]

Description of the Proposed TC Activities and Deliverables

[Describe the specific activity/ies for which funding from the InfraFund is requested, their components and expected results (with measurable outputs and indicators) Indicate if the proposed activity will allow the infrastructure project to reach financial closure and if not what other studies or additional steps will be required and how those further activities are expected be financed or implemented.]

Executing Entity’s credentials for executing project

[What credentials/track record does the executing entity have in these type of projects. Include a brief description of its organizational structure, financial situation and personnel qualifications.]

Who is expected to finance the Infrastructure Project?

[In case it is expected that the IDB will finance the Infrastructure Project, indicate if the infrastructure project has been declared eligible for IDB financing. If the Infrastructure project is NOT expected to be financed by the IDB, indicate how the funds provided by the InfraFund will be reimbursed once the activities are completed.]

Rationale for InfraFund Funding

[Indicate the reasons for which funding for the activity is being sought from the InfraFund, specifying whether and which other sources of funding (including grants from other programs, government resources, funds from private sponsors, etc) were sought /obtained. Also indicate how this activity will help the InfraFund to fulfill its mission of “assisting public and private entities in Latin America and the Caribbean with identifying, developing and preparing bankable and sustainable infrastructure projects that have high probability of reaching financial closing.” In addition, indicate if the proposed activity will help mobilize private financing for sustainable infrastructure projects and/or if it will help to develop and structure sustainable public-private partnerships in the beneficiary country.]

Budget:

Major Expenses / Cost Components	INFRAFUND (US\$)	COUNTERPART ^{1/} (US\$)	OTHER FUNDS (US\$)	TOTAL (US\$)
Consulting Services				
Good and Services				
Logistics and Travel				
Other Costs				
GRAND TOTAL				

^{1/} The beneficiary entity or entities will share the financial costs of each operation by an amount to be decided on a case-by-case basis, and which cannot be lower than twenty percent (20%) of the total cost.

Summary of Implementation Plan

[Indicate the approximate beginning and end dates, staff requirements and responsibilities, as well as major activity milestones, for the project execution. Also note who will be responsible for selecting, hiring and supervising consultants, and any other arrangements in terms of procurement policies. As a general rule, the execution of the TC Operations financing with resources of the InfraFund will be the responsibility of the requesting entity/organization.]

Additional Information

[Use this section to indicate (if necessary) if the proposed activities a) are expected to have any adverse environmental or social consequences, and if so describe the measures to take to mitigate these consequences, b) will contribute or benefit from emerging best practices in private sector participation, and c) are innovative or offers demonstration effects to the country.]

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