

2020 KEY DATES FOR TAX REIMBURSEMENTS FOR RETIREES



Month	Day	Event	IDB Tax Form
JAN	13	2019 1099-R Forms are mailed to retirees via U.S. postal service and are made available in Retiree Self Service (RSS).	
MAR	4	Process begins for 2019 Retiree Final Tax Confirmation Form	US Tax Residents: Form 7R International: Form 7R-Int
	31	2020 Q1 Tax reimbursement payment date	
MAY	29	2020 Q2 Tax reimbursement payment date	
JUN	26	Last day to submit 2019 Retiree Final Tax Confirmation Form	US Tax Residents: Form 7R International: Form 7R-Int
AUG	31	2020 Q3 Tax reimbursement payment date	
OCT	30	Last day to submit 2019 Retiree Final Tax Confirmation Form for those who filed an extension	US Tax Residents: Form 7R International: Form 7R-Int
NOV	30	Last day to submit Tax Form 1R or Tax Form 2R for payments in Q4 2020	Form 1R or Form 2R
DEC	31	2020 Q4 Tax reimbursement payment date	